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GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED

环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 06616)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
PROPOSED ISSUE OF
CONVERTIBLE BONDS OF UP TO US\$80,000,000
UNDER GENERAL MANDATE**

Reference is made to the announcements of Global New Material International Holdings Limited (the “**Company**”) dated 5 November 2023 (the “**Announcement**”) in relation to the proposed issue of 9.0% convertible bonds of up to US\$80,000,000 under the general mandate, comprising the Initial Bonds and the Option Bonds, and the announcements of the Company dated 8 March 2024 and 8 July 2024 in relation to the extension of the Option Bond Period. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, the Company has issued the First Tranche Initial Bonds to the Subscriber in the principal amount of US\$40,000,000.

As additional time is required for identifying potential Option Bond Subscriber(s), the Company and the Subscriber, after arm’s length negotiation, have entered into a supplemental agreement to the Purchaser Agreement on 8 November 2024 (after trading hours), whereby the parties agreed to extend the Option Bond Period for 120 calendar days, being the period of 480 calendar days commencing from (and inclusive of) the First Initial Issue Date.

Save and except for the aforesaid change, all other terms and conditions of the Purchase Agreement (as supplemented) shall remain unchanged and continue in full force and effect.

By order of the Board
Global New Material International Holdings Limited
SU Ertian
Chairman and Chief Executive Officer

Hong Kong, 8 November 2024

As at the date of this announcement, the Board comprises Mr SU Ertian (Chairman and Chief Executive Officer), Mr JIN Zengqin, Mr ZHOU Fangchao, Mr BAI Zhihuan, Ms ZENG Zhu and Mr LIM Kwang Su as executive Directors, Mr HU Yongxiang as non-executive Director and Mr HUI Chi Fung, Professor HAN Gaorong, Mr LEUNG Kwai Wah Alex and Professor CHEN Fadong as independent non-executive Directors.